



## Saddle River Capital Management, LLC

172 Broadway, Woodcliff Lake, NJ 07677

201-391-4500

[www.saddlerivercapital.net](http://www.saddlerivercapital.net)

### ETF Portfolios Return Summary

#### PERFORMANCE & STATISTICAL ANALYSIS

Analysis Period: Start: Jan-04 End: Mar-08

Benchmark 1: S&P 500 Index

#### Annualized

Performance Analysis	1 Month	3 month	6 month	YTD	1 Year	2 Year	3 Year	4 Year
HNW	-1.41%	-2.83%		-2.83%				
Aggressive Growth	-1.00%	-9.64%	-9.38%	-9.64%	0.35%	5.36%	10.76%	11.53%
Growth	-0.63%	-7.90%	-7.89%	-7.90%	-0.09%	4.45%	8.79%	9.50%
Growth & Income Blend	-0.41%	-6.00%	-5.56%	-6.00%	1.16%	5.36%	8.26%	10.20%
Growth & Income	-0.19%	-3.56%	-2.83%	-3.56%	2.29%	5.75%	7.29%	9.31%
Income & Preservation	-0.03%	-1.42%	-0.71%	-1.42%	3.48%	6.23%	6.86%	7.90%
Benchmark 1	-0.60%	-9.92%	-13.97%	-9.92%	-6.50%	1.07%	3.86%	4.10%

	2007	2006	2005	2004
HNW	---	---	---	---
Aggressive Growth	12.03%	16.78%	13.16%	18.14%
Growth	9.63%	13.77%	10.16%	16.80%
Growth & Income Blend	8.86%	12.89%	7.95%	14.26%
Growth & Income	7.58%	10.80%	5.84%	11.75%
Income & Preservation	6.57%	9.05%	4.86%	10.33%
Benchmark 1	3.53%	13.62%	3.00%	8.99%

Annualized Statistical Analysis	ROR	Standard Deviation	Sharpe	Alpha	Beta	Correlation R	R2
HNW							
Aggressive Growth	12.27%	10.42%	1.17	7.52%	1.13		0.79
Growth	10.63%	8.81%	1.14	5.94%	0.98		0.84
Growth & Income Blend	9.30%	7.21%	1.28	5.88%	0.80		0.82
Growth & Income	8.06%	5.35%	1.49	5.56%	0.57		0.77
Income & Preservation	6.95%	4.51%	1.47	4.86%	0.42		0.59
Benchmark 1	4.17%	8.20%	0.51				